

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Krbechek, Randolf (for Susan Hose – Administrator)

DOD: 01/12/01	SUSAN HOSE, wife, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator without bond on 07/03/01.	
	Letters of Administration were issued on	Continued from 01/03/14
	07/03/01.	Note: Nothing was filed in this matter after
Cont. from 092013,	Notice of Status Hearing filed 07/31/13 set this	Note: Nothing was filed in this matter after the Letters of Administration were issued,
110113, 013214	matter for status on 09/20/13.	including an Inventory & Appraisal,
Aff.Sub.Wit.		therefore it is unclear if there ever were
Verified	Declaration of Randolf Krbechek Regarding	assets subject to administration.
Inventory	the Status of the Action and Request for	
PTC	Dismissal filed 08/29/13 states: Mr. Krbechek	Need Inventory & Appraisal and Account/Papart of Administrator
Not.Cred.	and the decedent worked together and were good friends. After his untimely death,	Account/Report of Administrator on waive of Account and Petition
Notice of	Mr. Krbechek assisted Susan Hose, the	for Final Distribution or Verified
Hrg	decedent's wife, with probate matters. He	Petition to terminate the probate
Aff.Mail	does not recall why a probate proceeding	administration (see Probate Code
Aff.Pub.	was started, assumably because an	§ 12251).
Sp.Ntc.	insurance company or similar entity demanded that Letters of Administration	
Pers.Serv.	were obtained. Susan moved to Florida	
Conf.	some time ago and while he had been in	
Screen	contact with her for some time after the	
Letters	decedent's death, he has not had contact	
Duties/Supp	with her for the past 3 years and does not	
Objections	have a current address. Mr. Krbechek states that he is certain that any matters requiring	
Video	attention in connection with the decedent's	
Receipt	death have long since been completed	
CI Report	and there is no reason to keep this matter	
9202	open. Mr. Krbechek requests that this	
Order	probate administration be concluded.	
Aff. Posting	Declaration of Pandolf Vrhochols Possessins	Reviewed by: JF
Status Rpt	Declaration of Randolf Krbechek Regarding Status of Action filed 12/24/13 states: He has	Reviewed on: 02/13/14
UCCJEA	made contact with Susan Hose, who now	Updates:
Citation	resides in Arizona. A Petition to terminate the	Recommendation:
FTB Notice	probate proceeding will be prepared and	File 1 – Hose
	filed. A continuance to 02/01/14 is	
	requested.	

Younger, Valerie (pro per Administrator)

DOD: 1/6/1997	VALERIE YOUNGER, was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full IAEA authority and	
	without bond on 2/5/2002.	1. Need inventory and appraisal, first
	1	account or petition for final
Cont. from 100413,	Letters issued on 2/5/2002.	distribution or current written
111513	loventary and appraisal was due //E/2002	status report pursuant to Local Rule 7.5 which states in all matters
Aff.Sub.Wit.	Inventory and appraisal was due 6/5/2002.	set for status hearing verified
Verified	First account or petition for final distribution	status reports must be filed no
	was due 2/5/2003.	later than 10 days before the
Inventory	-	hearing. Status Reports must
PTC	Notice of Status Hearing was mailed to	comply with the applicable code
Not.Cred.	Valerie Younger on 7/31/13.	requirements. Notice of the status
Notice of		hearing, together with a copy of
Hrg	Minute Order dated 10/4/13 states there are	the Status Report shall be served
Aff.Mail	no appearances. Matter continued to	on all necessary parties.
Aff.Pub.	11/15/13. The court orders Valerie Younger to be personally present on 11/15/13. Copy	
Sp.Ntc.	of the Minute Order was mailed to Valerie	
Pers.Serv.	Younger on 10/8/13.	
Conf.		
Screen	Minute order dated 11/15/13 states no	
Letters	appearances. The Court on its own motion	
Duties/Supp	removes Valerie Younger as the	
Objections	administrator and appoints the Public Administrator as the personal representative.	
Video	- Administrator as the personantepresentative.	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 2/13/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 2 - Applewhite
		2

Kharazi, H. Ty (for Hector Javier Saenz, Jr. – Administrator)

DOD: 08/01/02	HECTOR JAVIER SAENZ, JR., son, was	NEEDS/PROBLEMS/COMMENTS:	
	appointed Administrator with full IAEA and		
	without bond but with funds recovered to	CONTINUED FROM 11/15/13	
	be deposited into a blocked account, on 10/08/02. Letters of Administration were	Minute Order from 11/15/13 states: Ms. Johnson is appearing for attorney	
Cont. from 111513	issued on 10/09/02.	Kharazi. The Court is informed that	
Aff.Sub.Wit.		attempts to contact the administrator	
Verified	Notice of Status Hearing filed 09/16/13, set	have been made and there has been no	
Inventory	this matter for a Status Hearing on 11/15/13.	response. Mail has either been returned	
PTC	Clerk's Certificate of Mailing indicates that the Notice of Status Hearing was mailed to	or ignored. Counsel advises that there is no money in the estate.	
Not.Cred.	H. Ty Kharazi on 09/16/13.	no money in me esidie.	
Notice of	, , , , , ,		
Hrg	Declaration of H. Ty Kharazi filed 01/22/14	 Need Inventory & Appraisal. 	
Aff.Mail	states: The estate has no assets whatsoever.	Need Account/Report on Waiver	
Aff.Pub.	The estate was opened because the	of Account and Petition for	
Sp.Ntc.	Administrator believed that the decedent had a large bank account at Valley Oak	Distribution 3. Need Status Update Report.	
Pers.Serv.	Credit Union; however it was later	o. Roca dialos opadio Ropoli.	
Conf.	determined that the decedent had a		
Screen	negative balance in the account. Mr.		
Letters	Kharazi states that he has advanced costs in		
Duties/Supp	this matter and has not been reimbursed.		
Objections	The Administrator has not responded to correspondence sent to him regarding this		
Video	matter. Mr. Kharazi states that the estate is		
Receipt	insolvent because there are no assets and		
CI Report	money owed to creditors. Mr. Kharazi asks to		
9202	be relieved as counsel and that the Court		
Order	disposes of this case.		
Aff. Posting		Reviewed by: JF	
Status Rpt		Reviewed on: 02/13/14	
UCCJEA		Updates:	
Citation		Recommendation:	
FTB Notice		File 3 – Saenz	

Costales, Brian J. (pro per – Administrator)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 08/23/02	BRIAN COSTALES, son, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator without bond on 10/24/02.	
	Letters of Administration were issued on	CONTINUED FROM 11/15/13
	10/31/02.	Minute Order from 11/15/13 states: The
Cont. from 111513		Court notes for the minute order that
Aff.Sub.Wit.	Inventory & Appraisal, Final filed 12/05/02 - \$80,000.00	Attorney James Mele is somehow
	- φου,000.00	associated with Stanton Levy. The Court on its own motion removes Brian Costales
Verified	Notice of Status Hearing filed 09/16/13 set this	as the administrator noting the removal is
Inventory	matter for status. Clerk's Certificate of	due to health reasons. The Court
PTC	Mailing indicates that the Notice of Status	appoints the Public Administrator as the
Not.Cred.	Hearing was mailed to Brian J. Costales on	personal representative.
Notice of	09/16/13.	
Hrg		Letters of Administration were issued to
Aff.Mail	Declaration of Brian Costales filed 09/20/13	the Public Administrator on 11/25/13.
Aff.Pub.	states: He was previously represented by	1. Novel Association (17)
Sp.Ntc.	attorney Stanton Levy, who died several	Need Account/Report on Waiver of Account and Petition for
Pers.Serv.	years ago. He was appointed Administrator of his mother's estate several years ago. To	Distribution.
Conf.	the best of his recollection, the only asset of	Distribution.
Screen	the estate was the decedent's residence	
Letters	which was sold and the proceeds of the sale	
Duties/Supp	were distributed between himself and two	
Objections	siblings as directed in the decedent's will.	
Video	Mr. Levy received his fee from the sale	
Receipt	proceeds paid directly to him by escrow.	
CI Report	Mr. Levy advised him that everything was complete and as far as he was aware there	
9202	was nothing more to be filed or	
Order	accomplished. Mr. Levy died soon after	
Aff. Posting	these events took place. It has been a	Reviewed by: JF
Status Rpt	decade since all of this transpired.	Reviewed on: 02/14/14
UCCJEA	Unfortunately, there was a recent fire at his	Updates:
Citation	home (09/10/13) and therefore all of his legal	Recommendation:
FTB Notice	papers were destroyed. Mr. Costales further	File 4 – Costales
	states that his health is poor and hopes this	1.10 1 00010100
	can be resolved quickly so to avoid causing him greater stress and illness.	
	1 III 11 GIECIEI 311E33 CI IC III 1E33.	

Irene Hamby (Estate)

Atty Kruthers, Heather (for Public Administrator)

Atty Rackley, Doris Elaine (Pro Per)
Status Hearing

DOD: 10-7-06 Cont. from 111513 Aff.Sub.Wit. Verified Inventory **PTC** Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters **Duties/Supp Objections** Video Receipt CI Report 9202 Order Aff. Posting **Status Rpt UCCJEA** Citation **FTB Notice**

DORIS ELAINE RACKLEY, Sister, was appointed Administrator with Full IAEA without bond and Letters issued on 8-28-07.

On 7-1-08, a Creditor's Claim and Request for Special Notice was filed by the CA Franchise Tax Board.

Substitution of Attorney filed 7-28-08 indicates that Ms. Rackley is no longer represented by Attorney Jeff Reich and is currently self-represented.

No Inventory and Appraisal was ever filed; however, the original petition estimated that the estate consisted of personal property valued at \$8,000.00 and real property valued at \$120,000.00.

In addition, the Court is aware that this decedent was an heir to another estate:

A status hearing was held on 9-20-13 in the Estate of Herbert C. Hamby 07CEPR00788, of which Ms. Rackley is also the Administrator. Upon review of the status of that estate, it was learned that this decedent is a post-deceased heir of Herbert C. Hamby, but that this estate also appeared abandoned.

Ms. Rackley was present at that hearing, and the Court continued that matter (Page 14) and also set this status hearing for the Estate of Irene Hamby.

NEEDS/PROBLEMS/COMMENTS:

Minute Order 11-15-13: No appearances. The Court on its own motion removes Doris Rackley as the administrator and appoints PUBLIC ADMINISTRATOR as the personal representative. The Court indicates for the minute order that Ms. Rackley is being removed as a result of multiple non-appearances and an inability to be located. Continued to 2-21-14 at 9am in Dept 303.

- 1. Need Inventory and Appraisal.
- 2. Need petition for final distribution.
- If further hearings are held, notice may be required to FTB pursuant to Request for Special Notice, and to the heirs of this estate.

Note: The Decedent Irene Hamby's will devises her estate to her nephews Brian Rackley and Kevin Rackly.

Note: It appears that this estate may be dependent on the closure of the Estate of Herbert C. Hamby 07CEPR00788, as this estate may be a beneficiary of that estate.

Reviewed by: skc
Reviewed on: 2-13-14
Updates:
Recommendation:
File 6 – Hamby

Atty Kruthers, Heather (for Public Administrator)

Atty Rackley, Elaine (Pro Per Administrator with Will Annexed)

Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution

Cont. from 092013, 111513 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Anne bond Also date date Are disconnected sestion person and date			
Cont. from 092013, 111513 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	DOD: 9-6-05		ELAIN
Cont. from 092013, 111513 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation			appo
Cont. from 092013, 111513 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation			
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation			bona
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation		,	Also
Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	T		adied
Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation			No In
PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation			filed; l
Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation			estim
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Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation			
Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Aff.Pub.		
Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Sp.Ntc.		
Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Pers.Serv.		
Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Conf. Screen		
Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Letters		
Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Duties/Supp		
Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Objections		
CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation			
9202 Order Aff. Posting Status Rpt UCCJEA Citation			
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Status Rpt UCCJEA Citation	Order		
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UCCJEA Citation			
Citation			
FTB Notice	i i		
	FTB Notice		

ELAINE RACKLEY, Daughter, was appointed as Administrator with Will Annexed with Limited IAEA without oond and Letters issued on 8-28-07.

Also on 8-28-07, the decedent's will dated 4-2-75 was admitted to Probate.

No Inventory and Appraisal was ever filed; however, the original petition estimated that the estate consisted of personal property valued at \$30,000.00 and real property valued at \$210,000.00 for a total estate value of \$240,000.00.

NEEDS/PROBLEMS/COMMENTS:

Continued from 9-20-13, 11-15-13

Minute Order 11-15-13: No appearances. The Court on its own motion removes Doris Rackley as the administrator and appoints the Public Administrator.

Note: Final I&A filed 12-16-13 by the Public Administrator indicates real property valued at \$157,500.00 as of DOD, and Reappraisal filed 12-16-13 indicates a current value of \$67,500.00.

1. Need petition for final distribution.

Note: The Administrator was formerly represented by Attorney Marvin T. Helon; however, pursuant to Substitution of Attorney filed 7-10-13, Ms. Rackley is now self-represented. (It was the filing of the Substitution that brought this overdue estate to the Court's attention. Notice of Status Hearing was mailed to Ms. Rackley on 7-30-13.)

Note: The beneficiaries of the estate are the decedent's three daughters: Elaine Rackley, Marilyn Hamby, and Irene Hamby. However, Irene Hamby is deceased, and Elaine Rackley, was also appointed as Executor of that estate on 8-28-07 in 07CEPR00763 (at the same time as this estate). It appears Elaine Rackley was represented by Attorney Jeff Reich in those proceedings until he subbed out in 2008. The Court also set that matter for status, and it was continued. See Page 6 of this calendar.

Reviewed by: skc

Reviewed on: 2-13-14

Updates:

Recommendation:

File 7 – Hamby

Atty

Hemb, Richard E (for Co-Executors Karen Andrews & Diana Lynn Krelle)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DC	D: 12/31/09	KAREN ANDREWS and DIANA LYNN KRELLE	NEEDS/PROBLEMS/COMMENTS:
		were appointed as Co-Executors, with full	
		IAEA authority and without bond, on 6/7/10.	
-			Continued from 1/17/14. Minute order
		Letters issued on 6/7/10.	states Counsel informs the court that he
Co	nt. from 011714		needs to go over some account issues.
	Aff.Sub.Wit.	I & A filed on 6/7/2010 showing the estate	
1	Verified	valued at \$93,559.78.	
	lm ramban r		Need first account or petition for final
	Inventory	Status Report filed on 1/14/14 states	distribution.
	PTC	creditor's claims filed against the estate total	
	Not.Cred.	\$2,190.36. Although the creditors have not	
	Notice of	been paid it is anticipated that sufficient	
	Hrg	funds will be available to pay all creditors in	
✓	Aff.Mail	full.	
	Aff.Pub.	Decedent's personal residence has not been sold because it will not sell for an	
	Sp.Ntc.	amount sufficient to pay off the existing	
	Pers.Serv.	encumbrances. The family has agreed, and	
	Conf.	will seek court permission, to have the	
	Screen	residence pass to a child of the decedent	
	Letters	who will attempt to assume the existing loan.	
	Duties/Supp	The same child is currently residing at the	
-	Objections Objections	location and has made all loan payments	
		and other costs of ownership.	
	Video		
	Receipt	It is anticipated that a final report, account and petition for final distribution will be filed	
	CI Report	with the court within the next two weeks.	
	9202	Will the edon within the flext two weeks.	
	Order		
<u> </u>	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 2/14/14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 8 - Newell
			0

Kruthers, Heather (for Public Administrator)

Status Hearing Re: Filing of the Accounting and Petition for Final Distribution

DO	D:6-30-05		PATRICIO ALCORTA , son, was appointed Administrator with Full IAEA without bond on 1-6-11. Letters issued on 1-6-11.	NEEDS/PROBLEMS/ COMMENTS:
			Final Inventory and Appraisal filed 7-26-11 reflects a total estate value of \$245,000.00 (residential real property only).	Continued from 2-1-13, 4- 19-13, 10-18-13
	nt. from 020113, 913, 101813	ı	On 11-7-12, Attorney Gary L. Motsenbocker filed a motion to be relieved as counsel due to communication issues. On	Note: Letters of
	Aff.Sub.Wit. Verified		1-2-13, the Court granted the motion and set this status hearing for the filing of the accounting and petition for final	Administration were issued to PUBLIC ADMINISTRATOR on
	Inventory PTC		distribution. A copy of the minute order was mailed to the Administrator on 1-8-13.	3-1-13.
	Not.Cred. Notice of Hrg		Minute Order 2-1-13: Mr. Alcorta informs the Court that the house has been paid and the taxes are being paid by his	Need petition for final distribution.
	Aff.Mail Aff.Pub. Sp.Ntc.	W	sister. At the request of Mr. Alcorta, the Court removes him as administrator and appoints the PUBLIC ADMINISTRATOR.	
	Pers.Serv. Conf. Screen		Mr. Alcorta provides contact information. Continued to 4/19/13 @ 9:00 a.m.	
	Letters Duties/Supp		Status Report filed 4-16-13 states Mr. Alcorta informed Senior Probate Assistant Susan Banuelos that he wants to buy the house and would be trying to find funding. However, he	
	Objections Video Receipt		said he would never leave his mother's house, and Ms. Banuelos heard nothing further from him. He was served a	
	CI Report 9202		60 day notice to vacate the premises. It is the Public Administrator's intention to sell the real property and distribute the proceeds. If Mr. Alcorta does not voluntarily	
-	Order Aff. Posting Status Rpt		vacate the premises or come up with the funds necessary to keep the home, it will be necessary to file an unlawful	Reviewed by: skc Reviewed on: 2-13-14
	UCCJEA Citation		detainer action. Therefore, Public Administrator is not in a position to settle this estate and requests that further status	Updates: Recommendation:
	FTB Notice		hearing not be set for at least six (6) months. Status Report filed 9-30-13 states an unlawful detainer action was filed 7-5-13 and heard 8-20-13. Trial was continued to 10-22-13. Medi-Cal has reduced the claim to \$34,697.52. Family members have asked about paying off the claim in order to keep the home. At this point, nothing	File 9 - Alcorta
			has been settled, and the Public Administrator requests at least four months to allow time to resolve the UD action, sell the property if necessary, and do the final account.	9

Burnside, Leigh W. (for Public Administrator – Administrator)

Status Hearing Re: Filing of the Account and/or Petition for Distribution

DOD: 09/29/11 PUBLIC ADMINISTRATOR, was appointed Administrator and Letters of Administration	
, tall in ion and a control of tall in ion and i	
were issued on 03/15/12, since that time the CONTINUE	ED FROM 01/31/14
	rder from 01/31/14 states: The
	es that a request for dismissal
VVIII I II S CC	aser number was filed on
	which appears to be
For Transfer of Property to Personal intended t	riate and may have been for the civil case.
Penresentative: For Accounting: For	TOI THE CIVIL Case.
	3/14, nothing further has been
Not.Cred. Financial Abuse of a Dependent Adult filed in this	_
Notice of regarding a dispute with James LeMon	
	eed Accounting/Report of
This is a second of the second	dministrator and Petition for
II I AII.FUD. I II	stribution.
Sp.Ntc. The parties eventually engaged in	
settlement talks and on 08/02/13, an Order Approving Settlement of Dispute was signed	
Conf. by the Court.	
Screen Symbologian	
Letters A Dismissal of the Petition to Determine Title	
Duties/Supp to Real Property, etc. was filed on 01/28/14.	
Objections Inventory & Appraisal, final, filed 02/28/12	
Video - \$232,200.00	
Receipt	
CI Report Status Report Regarding Filing a Final	
9202 Account filed 02/13/14 by Public	
Order Administrator states: Although a settlement	
Aff. Posting agreement has been reached, the Public Reviewed	l by: JF
Status Rpt Administrator has not received a final fee Reviewed	I on: 02/13/14
petition from Dowling Aaron (the firm that handled the action resulting in settlement).	02/14/14
Citation The Administrator is not able to prepare the Recomme	endation:
FTB Notice final account without the final fee from File 10 - So	icott
Dowling Aaron. A 60 day continuance is	
requested.	

Perez, Holley H (For Executor Susan K. Medina)

Probate Status Hearing Re: First Accounting or Petition for Final Distribution

	Probate Status Hearing Re: First Accounting or Petition for Final Distribution				
DOD: 2/25/2011	SUSAN K. MEDINA was appointed executor	NEEDS/PROBLEMS/COMMENTS:			
	with full IAEA authority and without bond on				
	7/31/12.				
		Continued from 10/4/13. Minute order			
2 14 400440	Letters issued 8/14/13.	states Counsel informs the Court that the			
Cont. from 100413		lots are located in [New] Mexico.			
Aff.Sub.Wit.	Inventory and appraisal, partial no. 1 filed on				
Verified	1/9/13 showing a value of \$173,000.00	Inventory and Appraisal filed on			
Inventory		1/9/13 states it is a partial inventory.			
PTC	Verified Status Report filed states it has	Need final inventory.			
Not.Cred.	proven extremely difficult to obtain an	O have a share a supply Are to provide all file all are			
Notice of	appraisal of the property located in New	2. Inventory and Appraisal filed on			
Hrg	Mexico. It took substantial time and several communications with a variety of New	1/9/13 includes 3 parcels of vacant land that were not appraised. Real			
	Mexico real property appraisers to finally	property from another state does not			
Aff.Mail	locate a willing appraiser. The appraiser has	belong on the inventory and			
Aff.Pub.	advised that the appraisal may be	appraisal.			
Sp.Ntc.	completed in one or two weeks.	арргаван.			
Pers.Serv.	Completed in the critical two weeks.				
Conf.	It is anticipated that the estate will be ready				
Screen	to close once the appraisal is filed.				
Letters	· ·				
Duties/Supp					
Objections					
Video					
Receipt					
CI Report					
9202					
Order					
Aff. Posting		Reviewed by: KT			
Status Rpt		Reviewed on: 2/14/14			
UCCJEA		Updates:			
Citation		Recommendation:			
FTB Notice		File 11 - Medina			

Wright, Judith A (for Administrator Delia Gonzalez)

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOI	D: 8/25/12	DELIA GONZALEZ was appointed as Administrator	NEEDS/PROBLEMS/COMMENTS:
	J. J/2J/ 12	of the estate with limited IAEA and with bond set at	TALLOS/T NODELINIS/COMMILINIS.
		\$100,000.00 on 10/10/12.	
		Bond was filed on 10/15/12.	
Cor 121	nt. from 120613, 213	Letters issued on 10/15/12.	
	Aff.Sub.Wit.	Inventories and appraisals were filed totaling	
	Verified	\$2,416,144.97.	
	Inventory	Additional bond of \$100,000.00 was filed on 2/1/13	
	PTC	(total bond amount is \$200,000.00).	
	Not.Cred.		
	Notice of Hrg	Order allowing full IAEA authority signed on	
	Aff.Mail	2/28/2013.	
	Aff.Pub.	Status Report filed on 2/11/14 states all assets of the	
	Sp.Ntc.	estate have been inventoried. In addition to the	
	Pers.Serv.	task of paying estate obligations, assisting in the sale	
	Conf. Screen	of estate property, the Administrator has worked	
	Letters	diligently with the estate's accountant to resolve outstanding issues with the Internal Revenue Service	
	Duties/Supp	(IRS) and the Employment Development	
	Objections	Department (EDD).	
	Video	, , ,	
	Receipt	There are two outstanding litigation issues: (1) the	
	CI Report	parties to Francisco De La Mora vs. Irlybird, case no.	
	9202	12CECG02162 have reached an agreement. (2) The Jesus Rivera vs. Delia Gonzalez case no.	
\parallel	Order Aff. Posting	12CEDB01695 is still in negotiations.	Reviewed by: KT
	Status Rpt	- 	Reviewed by: K1 Reviewed on: 2/14/14
	UCCJEA	The Decedent had an interest in 4 businesses (1) JDM Brokerage Inc. must remain open until the	Updates:
	Citation	Jesus Rivera claim is settled. (2) JDM Transport Inc.	Recommendation:
	FTB Notice	has an outstanding EDD issue to resolve. (3) L&M,	File 12 – De La Mora
		Inc. has an outstanding IRS issue that must be	
		resolved before the corporation can be sold or	
		liquidated. (4) The sale of D.F. & Associates was completed earlier this month and the administrator	
		received the Decedent's share of the proceeds on	
		11/21/13.	
		Please see additional page	

12 Lorena C. De La Mora (Estate)

Case No. 12CEPR00781

Status Report cont. Decedent had an interest in 10 parcels of real property. All but one has been sold. Both airplanes have been sold as well as the majority of vehicles. However, the Decedent's interest in a boat has yet to be sold.

Due to the recent sale of D.F. & Associates, the Administrator has decided to have the first accounting close on 11/30/13.

In spite of diligent efforts, we have not yet been able to determine which item(s) is keeping the account from being balanced. It is hoped that the first report and petition to approve the first account, will be filed with the court by 2/19/14.

Wright, Judith A (for Administrator Delia Gonzalez)

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 9/25/12	DELLA CONTALET was appointed as Administrator	NIEEDS /DDORI EAAS /COAAAAENITS:
DOD: 8/25/12	DELIA GONZALEZ was appointed as Administrator of the estate with limited IAEA and with bond set at	NEEDS/PROBLEMS/COMMENTS:
	\$100,000.00 on 10/10/12.	
Comb from 100/10	Bond was filed on 10/15/12.	
Cont. from 120613, 121213	Letters issued on 10/15/12.	
Aff.Sub.Wit.	Inventories and appraisals were filed totaling	
Verified	\$2,214,083.33.	
Inventory	Additional bond of \$100,000.00 was filed on 2/1/13	
PTC	(total bond amount is \$200,000.00).	
Not.Cred.		
Notice of Hrg	Order allowing full IAEA authority signed on	
Aff.Mail	2/28/2013.	
Aff.Pub.	Status Report filed on 2/11/14 states all assets of the	
Sp.Ntc.	estate have been inventoried. In addition to the	
Pers.Serv.	task of paying estate obligations, assisting in the sale	
Conf. Screen	of estate property, the Administrator has worked	
Letters	diligently with the estate's accountant to resolve	
Duties/Supp	outstanding issues with the Internal Revenue Service	
Objections	(IRS) and the Employment DevelopmentDepartment (EDD).	
Video		
Receipt	There are two outstanding litigation issues: (1) the	
CI Report	parties to Francisco De La Mora vs. Irlybird, case no. 12CECG02162 have reached an agreement. (2)	
9202	The Jesus Rivera vs. Delia Gonzalez case no.	
Order	12CEDB01695 is still in negotiations.	
Aff. Posting	The Decodent had an interest in 4 by sinesses (1)	Reviewed by: KT
Status Rpt	The Decedent had an interest in 4 businesses (1) JDM Brokerage Inc. must remain open until the	Reviewed on: 2/14/14
UCCJEA	Jesus Rivera claim is settled. (2) JDM Transport Inc.	Updates:
Citation	has an outstanding EDD issue to resolve. (3) L&M,	Recommendation:
FTB Notice	Inc. has an outstanding IRS issue that must be	File 13 – De La Mora
	resolved before the corporation can be sold or	
	liquidated. (4) The sale of D.F. & Associates was completed earlier this month and the administrator	
	received the Decedent's share of the proceeds on	
	11/21/13.	
	Please see additional page	

13 Francisco J. De La Mora (Estate)

Case No. 12CEPR00781

Status Report cont. Decedent had an interest in 10 parcels of real property. All but one has been sold. Both airplanes have been sold as well as the majority of vehicles. However, the Decedent's interest in a boat has yet to be sold.

Due to the recent sale of D.F. & Associates, the Administrator has decided to have the first accounting close on 11/30/13.

In spite of diligent efforts, we have not yet been able to determine which item(s) is keeping the account from being balanced. It is hoped that the first report and petition to approve the first account, will be filed with the court by 2/19/14.

Sanoian, Joanne (for guardian Delia Gonzalez)

Status Hearing Re: Receipt of Assets from the Estate

Ag	e: 18 years	DELIA GONZALEZ , paternal aunt, RAFAEL DE	NEEDS/PROBLEMS/COMMENTS:
		LA MORA MARTIN and MARIA DE JESUS	
		GOMEZ MUNOZ, paternal grandparents	
		were appointed guardians of the person on	
		10/31/12.	
	nt. from 120613, 1213		Need current written status report
12		DELIA GONZALEZ was appointed guardian	pursuant to Local Rule 7.5 which
	Aff.Sub.Wit.	of the estate on 10/31/12.	states in all matters set for status
	Verified	Letters issued on 10/31/12.	hearing verified status reports must be filed no later than 10
	Inventory	Letters issued on 10/31/12.	days before the hearing. Status
	PTC	This status hearing was set to inform the court	Reports must comply with the
	Not.Cred.	of the status of the assets to be received	applicable code requirements.
	Notice of	from the estates of the minor's deceased	Notice of the status hearing,
	Hrg	parents Lorena De La Mora (page 12) and	together with a copy of the Status
	Aff.Mail	Francisco De La Mora (page 13).	Report shall be served on all
	Aff.Pub.		necessary parties.
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 2/14/14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 14 – De La Mora
			1.4

Status Hearing Re: Receipt of Assets from the Estate

Age: 16 years	DELIA GONZALEZ, paternal aunt, RAFAEL DE	NEEDS/PROBLEMS/COMMENTS:
	LA MORA MARTIN and MARIA DE JESUS GOMEZ MUNOZ, paternal grandparents	
	were appointed guardians of the person on	
	10/31/12.	Need current written status report
		pursuant to Local Rule 7.5 which
Cont. from 120613,	DELIA GONZALEZ was appointed guardian	states in all matters set for status
121213	of the estate on 10/31/12.	hearing verified status reports
Aff.Sub.Wit.	Letters in and an 10/21/10	must be filed no later than 10
Verified	Letters issued on 10/31/12.	days before the hearing. Status Reports must comply with the
Inventory	This status hearing was set to inform the court	applicable code requirements.
PTC	of the status of the assets to be received	Notice of the status hearing,
Not.Cred.	from the estates of the minor's deceased	together with a copy of the Status
Notice of	parents Lorena De La Mora (page 12) and	Report shall be served on all
Hrg	Francisco De La Mora (page 13).	necessary parties.
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 2/14/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 15 – De La Mora

Sanoian, Joanne (for guardian Delia Gonzalez)

Status Hearing Re: Receipt of Assets from the Estate

Age: 13 years **DELIA GONZALEZ**, paternal aunt, **RAFAEL DE NEEDS/PROBLEMS/COMMENTS:** LA MORA MARTIN and MARIA DE JESUS **GOMEZ MUNOZ**, paternal grandparents were appointed guardians of the person on 10/31/12. 1. Need current written status report Cont. from 120613, pursuant to Local Rule 7.5 which 121213 **DELIA GONZALEZ** was appointed guardian states in all matters set for status Aff.Sub.Wit. of the estate on 10/31/12. hearing verified status reports must be filed no later than 10 Verified Letters issued on 10/31/12. days before the hearing. Status Inventory Reports must comply with the PTC This status hearing was set to inform the court applicable code requirements. Not.Cred. of the status of the assets to be received Notice of the status hearing, Notice of from the estates of the minor's deceased together with a copy of the Status parents Lorena De La Mora (page 12) and Report shall be served on all Hrg Francisco De La Mora (page 13). necessary parties. Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp **Objections** Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT **Reviewed on: 2/14/14** Status Rpt **UCCJEA Updates:** Citation **Recommendation:** File 16 - De La Mora **FTB Notice**

Cobb, Lee S.W. (for Bradley William Anderson – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 2-18-13	BRADLEY WILLIAM ANDERSON, Grandson,	NEEDS/PROBLEMS/COMMENTS:
DOD. 2-10-10	was appointed Executor with Full IAEA	TALLES/TROBLEMS/COMMILIMS.
	without bond on 9-19-13.	1. Need Final I&A.
	Letters issued on 9-26-13.	
1 2 2 2 1 1 2 2		
Aff.Sub.Wit.	On 9-19-13, the Court set this status hearing	
Verified	for the filing of the Inventory and Appraisal.	
Inventory	On 10-11-13, I&A Partial No. 1 was filed.	
PTC	On 10-30-13, I&A Partial No. 2 was filed.	
Not.Cred.		
Notice of	As of 2-13-14, a Final I&A has not been filed.	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 2-13-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17 – Lauder

Harrington, Patrick J. (pro per – Executor)

DC	D: 04/03/02	PATRICK J. HARRINGTON, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Executor without bond on 12/17/02. Letters	
		Testamentary were issued on 12/17/02.	CONTINUED FROM 11/15/13
	nt. from 111513	Notice of Status Hearing filed 09/16/13 set this	As of 02/13/14 the following remains
	Aff.Sub.Wit.	matter for status on 11/15/13. Clerk's	outstanding:
-		Certificate of Mailing indicates that the	1 Need Account/Deport on Weiger
	Verified	Notice of Status Hearing was mailed to Patrick J. Harrington in Redding, CA on	Need Account/Report on Waiver of Account and Petition for Final
√	Inventory	99/16/13. A letter was received on 10/16/13	Distribution.
	PTC	indicating that Mr. Harrington no longer lived	Distribution,
	Not.Cred.	at the address the Notice was sent to. A	
	Notice of	new Notice of Status Hearing filed 10/21/13	
	Hrg	was mailed to Mr. Harrington at an address	
	Aff.Mail	located in Arizona.	
	Aff.Pub.		
	Sp.Ntc.	Inventory & Appraisal, final filed 12/17/13	
	Pers.Serv.	- \$159,700.00	
-	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 02/13/14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 18 – Harrington

Torres, Marlene (Pro Per – Sister – Conservator) Atty Atty

Torres, Mary Ann (Pro Per – Niece – Conservator)

Probate Status Hearing Re: Terminate Conservatorship

	MARLENE TORRES, Sister, and MARY ANN TORRES,	NEEDS/PROBLEMS/COMMENTS:
	Niece, were appointed as Co-Conservators of the	
	Person and Letters issued on 9-13-05.	
	The Court set this status hearing regarding termination	
	of the conservatorship on 1-21-14 and sent notice to	
Aff.Sub.Wit.	the Conservators.	
Verified		
Inventory	Court Investigator Jennifer Young filed a report on	
PTC	1-17-14.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 2-13-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 19 – Torres

Mele, James J. (for Executor Carla Chekerdemian)

DOD: 3-18-05	CARLA CHEKERDEMIAN, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with Full IAEA without bond and Letters issued on 6-7-05. Pursuant to the original petition, the decedent	Attorney Mele states the estate was only opened here for authority to sign documents in connection with property /proceedings in Ohio,
Aff.Sub.Wit. Verified Inventory	was a resident of Fresno, California, and the estate was estimated to contain real property valued at \$240,000.00.	and after determining that there were no assets subject to probate here in Fresno, no further actions were required in this court.
PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub.	Note: The file contains a letter dated 1-4-06 from Attorney Andrew G. Bresko of Canfield, Ohio, indicating that a probate had been opened and Letters of Authority had been issued to PHYLLIS HARMON as Administrator WWA in Case No. 2005 ES 00686 in Mahoning County, Ohio on 11-15-05.	However, when Letters of Administration are issued, action is required. The estate must be properly closed. Therefore, need petition to terminate administration pursuant to applicable law.
Sp.Ntc. Pers.Serv. Conf. Screen Letters	No Inventory and Appraisal or Petition for Final Distribution was ever filed in this matter. On 11-21-13, the Court set this status hearing for	Note: The original petition estimated the estate contained real property valued at \$240,000.00. The Court may require
Duties/Supp Objections	failure to file Inventory and Appraisal and Petition for Final Distribution and mailed notice to the attorney and the Executor. Both the attorney and	clarification as to how it was determined that the alleged asset was not subject to administration.
Video Receipt CI Report	the Executor are ordered to appear. On 2-13-14, Attorney Mele filed a declaration (not	Note: Attorney Mele's declaration is not verified by the appointed fiduciary in this matter pursuant to
9202 Order	verified by the fiduciary) that states this probate was filed at the request of out of state counsel to allow Carla to sign documents in an Ohio probate proceeding wherein the decedent had a 1/11 th interest in some real property. After careful consideration, it was determined that there were	Probate Code §§ 1021, 1023, and the declaration does not indicate any effort to locate the Executor to close the estate pursuant to the Court's notice.
Aff. Posting	no probate assets situated in Fresno or California.	Reviewed by: skc
Status Rpt	After providing the out of state counsel with	Reviewed on: 2-13-14
UCCJEA	certified Letters Testamentary issued by this Court,	Updates:
Citation FTB Notice	no further actions was taken or required in this court. The attorney has not had contact with the Executor since 2005 and has not had contact with the Ohio counsel since 2006.	Recommendation: File 20 – Pike
·		20

Flanigan, Philip M. (for James E. Washburn – Executor)

DOD: 11/29/2004	JAMES E. WASHBURN, spouse, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor without bond on	
	09/13/2005.	Need Inventory and Appraisal and
	10/17/0005	First Account or Petition for Final
Cont. from	Letters issued on 10/17/2005.	Distribution or current written status
Aff.Sub.Wit.	Inventory and Appraisal as due on 03/2006.	report pursuant to Local Rule 7.5 which states in all matters set for
Verified		status hearing verified status reports
Inventory	First Account or Petition for Final Distribution	must be filed no later than 10 days
PTC	was due on 12/2006.	before the hearing. Status Reports must comply with the applicable
Not.Cred.	Notice of Status Hearing was mailed to	code requirements. Notice of the
Notice of	Attorney Philip M. Flanigan and James E.	status hearing, together with a copy
Hrg	Washburn on 11/21/2013.	of the Status Report shall be served
Aff.Mail		on all necessary parties.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: L∨
Status Rpt		Reviewed on: 02/13/2014
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 21 – Washburn

Milnes, Michael A (for Judy Riley – Administrator)

DOD: 12/01/2002		JUDY RILEY, daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator with will annexed without bond	
		on 09/06/2005.	Need Inventory and Appraisal and
		=	First Account or Petition for Final
	ont. from	Letters issued on 09/06/2005.	Distribution or current written status
	Aff.Sub.Wit.		report pursuant to Local Rule 7.5
		Inventory and Appraisal as due on 02/2006.	which states in all matters set for status hearing verified status reports
-	Verified	First Account or Petition for Final Distribution	must be filed no later than 10 days
	Inventory	was due on 11/2006.	before the hearing. Status Reports
	PTC	=	must comply with the applicable
	Not.Cred.	Notice of Status Hearing was mailed to	code requirements. Notice of the
	Notice of	Attorney Michael A. Milnes and Judy Riley on	status hearing, together with a copy
	Hrg	11/21/2013.	of the Status Report shall be served
	Aff.Mail		on all necessary parties.
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.	7	
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video	1	
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 02/13/2014
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 22 – Eldridge

Flanigan, Philip M. (for Jane Dietmeyer – Executor)

DOD: 12/26/2004		JANE DIETMEYER, stepdaughter, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Executor with full IAEA without	
		bond on 07/26/2005.	Need Inventory and Appraisal and
		=	First Account or Petition for Final
	nt. from	Letters issued on 07/26/2005.	Distribution or current written status
<u> </u>		-	report pursuant to Local Rule 7.5
	Aff.Sub.Wit.	Inventory and Appraisal as due on 12/2005.	which states in all matters set for
	Verified	First Account or Petition for Final Distribution	status hearing verified status reports
	Inventory	was due on 09/2006.	must be filed no later than 10 days before the hearing. Status Reports
	PTC	was ade 01107/2000.	must comply with the applicable
	Not.Cred.	Notice of Status Hearing was mailed to	code requirements. Notice of the
	Notice of	Attorney Philip M. Flanigan and Jane	status hearing, together with a copy
	Hrg	Dietmeyer on 11/21/2013.	of the Status Report shall be served
	Aff.Mail		on all necessary parties.
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.]	
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 02/13/2014
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 23 - Gennoy

CARRILLO, PATRICIA S (for Mary Gallegos-Bates – Administrator)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

D0	D: 04/15/2005	MARY GALLEGOS-BATES, sister, was appointed	NEEDS/PROBLEMS/COMMENTS:
	D. 04/15/2005	Administrator with full IAEA without bond on	NEEDS/FROBLEMS/COMMENTS.
		08/02/2005.	
		50, 52, 2000.	
		Letters issued on 08/11/2005.	
Co	nt. from		
	Aff.Sub.Wit.	Inventory and Appraisal was filed on 09/28/2005 shows	
	Verified	an estate valued at \$200,000.00 consisting of real	
	Inventory	property.	
	PTC	First Account or Petition for Final Distribution was due on	
	Not.Cred.	10/2006.	
	Notice of		
	Hrg	Notice of Status Hearing was mailed to Attorney	
	Aff.Mail	Patricia Carrillo and Mary Gallegos-Bates on	
	Aff.Pub.	11/22/2013.	
	Sp.Ntc.	Status Report filed 02/14/2014 states on or about	
	Pers.Serv.	04/25/2005, the Attorney was retained by the Gallegos	
	Conf.	family for the purposes of filing a Petition for Probate	
	Screen	and to represent the Administrator, Mary Gallegos-	
	Letters	Bates. The estate consisted of one asset, a residence	
	Duties/Supp	owned by the decedent and no cash assets. The	
	Objections	Attorney advised the Gallegos family that the three	
	Video	unsecured creditors of the Estate would have to be	
	Receipt	paid as well as the Attorney fees before the probate	
	CI Report	case would be allowed to close and the Estate asset	
	9202	to transfer to the beneficiaries. The Attorney requested	
	Order	and received two checks from the Gallegos family,	
	Aff. Posting	one of \$600 to pay for initial expenses of the probate	Reviewed by: LV
	Status Rpt	process and another for \$7,000.00 for the statutory	Reviewed on: 02/13/2014
	UCCJEA	attorney fees which was to be placed in an attorney	Updates: 02/18/2014
	Citation	trust fund account. The Attorney placed the \$7000.00	Recommendation:
	FTB Notice	check with a back representative, Mark Higbee, at	File 24 – Gallegos
		Bank of America, at the River Park Branch in Fresno,	
		and received a deposit slip for the transaction.	
		Please see additional page	

Approximately two months later the Attorney walked into the River Park Branch of Bank of America and inquired into the status of the attorney trust fund account and was told by the manager that the check had been lost and that a trust fund account had never been established. The Attorney immediately called the Gallegos family and informed that another check for \$7,000.00 needed to be written to the Attorney and explained the situation. The Gallegos family then informed the Attorney that the entire amount of \$7,000.00 that had been on deposit with the Gallegos family had been spent by the Gallegos family and that no other funds were available for the payment of the Attorney's fees or creditor claims.

On or about 03/08/2006, the Attorney sent a letter and billing statement to the Administrator requesting payment of the attorney's fees. A second letter dated 05/25/2006 was sent to the Administrator from the Attorney and then a third dated 08/11/2006. The Attorney also made numerous phone calls to inquire into the status of the Gallegos family's ability to pay the unsecured creditor's claims and the attorney's fees. During 2006, the most of the phone calls by the Attorney to the Administrator were never answered or returned. During the period between 04/25/2005 through the entire year of 2006, the attorney continued with the production and filing of all required documents for the administration of the Estate.

On or about 12/18/2006, the Attorney received a phone call from Fresno Attorney, Susan Moore, who informed that the Gallegos family had hired her office to prepare a Petition for Probate for the identical decedent and that the Gallegos family had never mentioned any previously filed probate case or their relationship with the Attorney's office. Attorney Moore's office did not realize the misrepresentations by the Gallegos family until the Petition for Probate and corresponding documents prepared by Attorney Moore's officer presented to the probate clerk's office.

The Attorney apologized to Attorney Moore for the behavior of the Gallegos family, then immediately made a phone call to the Administrator which was never answered or returned. On or about 04/27/2007, the Attorney received a check for the attorney's fees in the amount of \$7,000.00 and later that month, the attorney received confirmation from all three unsecured creditors that their claims had been paid.

On or about 07/19/2007 the Attorney sent a letter to the Administrator requesting that she contact the Attorney's office for an appointment to review the case and prepare the final documents for the Estate. Throughout 2007, 2008 and 2009, the Attorney sent subsequent letters and made numerous phone calls requesting that the Administrator contact the Attorney for purposes of finalizing the probate documents and the Administrator never replied.

On or about 11/22/2013 the Attorney received a court notice entitled Notice of Status Hearing. On 11/22/2013, the Attorney immediately attempted to call the Administrator from the contact phone number in the case file, however the number had been disconnected. The Attorney then found another number which was for the Administrator's daughter and called and was able to acquire the current phone number for the Administrator.

On or about 11/23/2013 the Attorney called the Administrator and spoke to her for approximately two minutes before the phone line was abruptly cut off. The Administrator acknowledged the Attorney in a rude and abrasive manner and made her intentions clear that she would not meet with the Attorney or discuss the case.

Please see additional page

24 (additional page) Ralph M. Gallegos (Estate) Case No. 05CEPR00700

The Administrator also made comments about the possible status of the Estate property but before the Attorney could retrieve any details from the Administrator, the phone call ended abruptly. The Attorney immediately called the Administrator and left a detailed voice message. The Administrator never returned the call. The Attorney also called the Administrator's daughter to leave a message and the daughter informed the Attorney that the Administrator would not be calling the Attorney back.

Due to the Administrator's refusal to communicate with the Attorney, the Attorney has not been able to verify the status of the Estate property or the current mailing address for the beneficiaries. The Attorney has reason to believe that one or two of the beneficiaries may be currently deceased.

On or about 12/06/2013, the Attorney sent a letter to the Administrator via certified mail and regular U.S. mail, a copy of the letter and certified mailing receipt, restating the lack of communication by the Administrator and that the Attorney would be filing a Motion to Withdraw as Attorney of Record. The attorney also advised the Administrator to seek new legal counsel.

On or about 02/14/2014, the Attorney filed a Motion to Withdraw as Attorney or Record.

Durost, Linda K. (for Kimiko Small – Executor)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 05/01/05	KIMIKO SMALL, daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with full IAEA and without bond on	,
	08/08/05. Letters Testamentary were issued	 Need First Account or Petition for
	on 08/02/05.	Final Distribution.
Cont. from		
Aff.Sub.Wit.	Inventory & Appraisal, final filed 06/04/13	
	- \$240,500.00	
Verified	Notice of Status Hearing filed 11/22/13 set this	
Inventory	matter for status regarding failure to file a First	
PTC	Account or Petition for Final Distribution.	
Not.Cred.	Clerk's Certificate of Mailing indicates that	
Notice of	the Notice of Status Hearing was mailed to	
Hrg	attorney Linda Durost and Kimiko Small on	
Aff.Mail	11/22/13.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 02/14/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 25 – Myers

LeVan, Nancy J. (for Grace Stuckey – Executor)

DOD: 02/07/05		GRACE STUCKEY, daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Executor with full IAEA and without bond on	
		12/13/05. Letters Testamentary were issued	Need Inventory & Appraisal.
		on 12/13/05.	O New JETS I Assess of a Bullion for
Cont. from		Notice of Status Hearing filed 11/21/13 set this	 Need First Account or Petition for Final Distribution.
	Aff.Sub.Wit.	matter for status regarding failure to file a First	
	Verified	Account or Petition for Final Distribution.	
	Inventory	Clerk's Certificate of Mailing indicates that	
	PTC	the Notice of Status Hearing was mailed to	
	Not.Cred.	attorney Nancy LeVan and Grace Stuckey	
	Notice of	on 11/21/13.	
	Hrg		
	Aff.Mail	1	
	Aff.Pub.	1	
	Sp.Ntc.		
	Pers.Serv.		
	Conf.	7	
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report	_	
	9202	_	
	Order	_	
	Aff. Posting	_	Reviewed by: JF
	Status Rpt	4	Reviewed on: 02/14/14
	UCCJEA	_	Updates:
	Citation	4	Recommendation:
	FTB Notice		File 26 – Hayes

Rube, Melvin K. (for Anna M. Wingert – Executor)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 04/17/03	ANNA M. WINGERT, spouse, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with full IAEA and without bond on	
	12/13/05. Letters Testamentary were issued on	4. Need First Account or Petition for
	12/15/05.	Final Distribution.
Cont. from	Inventory & Appraisal, final filed 11/09/06 -	
Aff.Sub.Wit.	\$6,000.00	
Verified		
Inventory	Notice of Status Hearing filed 11/22/13 set this	
PTC	matter for status regarding failure to file a First Account or Petition for Final Distribution. Clerk's	
Not.Cred.	Certificate of Mailing indicates that the Notice	
Notice of Hrg	of Status Hearing was mailed to attorney	
Aff.Mail	Melvin Rube and Anna Wingert on 11/22/13.	
Aff.Pub.		
Sp.Ntc.	Declarations of Melvin Rube and Kevin Wingert	
Pers.Serv.	re Status Report filed 02/14/14 state: the only	
	asset of the estate was a settlement in the net	
Conf. Screen	amount of \$4,191.55. The personal	
Letters	representative, Anna Wingert, died on 12/14/06. Anna received the proceeds of the	
Duties/Supp	settlement and it is unknown what she did with	
Objections	the funds. All other assets of the Decedent	
Video	were held in a Trust established by Decedent	
Receipt	and Anna that was distributed by the heirs	
CI Report	after Anna's death. Due to Anna's death	
9202	there is currently no acting personal	
Order	representative of this estate. Declarant's state	
Aff. Posting	that it appears that the estate is insolvent at this	Reviewed by: JF
Status Rpt	time. None of the residual beneficiaries would qualify for a fee waiver and none are willing to	Reviewed on: 02/14/14
UCCJEA	pay a filing fee to file a petition for	Updates: 02/18/14
Citation	appointment of successor personal	Recommendation:
FTB Notice	representative or pay a second filing fee to file	File 27 – Wingert
	a Report of personal representative to close	
	the estate. None of the residual beneficiaries	
	are interested in proceeding further with this	
	matter and would like the court to dismiss the	
	action. Attorney Rube waives attorney's fees	
	for ordinary or extraordinary fees.	

Flanigan, Philip M. (for Carolyn Lewis – Executor)

DOD: 08/15/04		CAROLYN LEWIS, daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:	
		Executor with full IAEA and without bond on 12/06/05. Letters Testamentary were issued	5. N	eed Inventory & Appraisal.
		on 12/08/05.	0. 1.	ood iiivoi iioi y da yopi dibaii
<u></u>	nt from			eed First Account or Petition for
Cont. from Aff.Sub.Wit.		Notice of Status Hearing filed 11/21/13 set this	Hi	nal Distribution.
		matter for status regarding failure to file a First Account or Petition for Final Distribution.		
	Verified	Clerk's Certificate of Mailing indicates that		
	Inventory	the Notice of Status Hearing was mailed to		
	PTC	attorney Philip M. Flanigan and Carolyn		
	Not.Cred.	Lewis on 11/21/13.		
	Notice of			
	Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting		Reviewe	d by: JF
	Status Rpt		Reviewe	d on: 02/14/14
	UCCJEA		Updates:	
	Citation		Recomm	nendation:
	FTB Notice		File 28 - 0	Geise

Lassley, Pamela (pro per – Executor)

DO	D: 12/24/04	PAMELA LASSLEY, daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Executor with full IAEA and without bond on	
		06/07/05. Letters Testamentary were issued on 06/07/05.	7. Need First Account or Petition for Final Distribution.
Со	nt. from	Notice of Status Hearing filed 11/21/13 set this	DISTRIBUTION.
	Aff.Sub.Wit.	matter for status regarding failure to file a First	
	Verified	Account or Petition for Final Distribution. Clerk's	
✓	Inventory	Certificate of Mailing indicates that the Notice of	
	PTC	Status Hearing was mailed Pamela Lassley on 11/21/13.	
	Not.Cred.	11/21/10.	
	Notice of Hrg	Status Hearing Report filed 01/17/14 by Pamela	
	Aff.Mail	Lassley states: She was appointed as Executor of	
	Aff.Pub.	the estate on 06/07/05. At that time she was	
	Sp.Ntc.	represented by attorney Dorsey K. Dwelle. Ms. Lassley states that she was under the impression	
	Pers.Serv.	that the estate administration had been	
	Conf. Screen	completed and only became aware that it was still	
	Letters	open upon receiving the Notice of Status Hearing.	
	Duties/Supp	Mr. Dwelle died on 04/06/07. Checking through her	
	Objections	records, she found a cancelled check for the Probate Referee and was able to obtain a copy of	
	Video	the Inventory & Appraisal and asks that the court	
	Receipt	treat it as an original. Further, she has copies of	
	CI Report	Notice of Proposed Action with proofs of service	
	9202	filled in and signed. There does not appear to be	
	Order	any response to the Notice of Proposed Action and they have not been filed. The real property asset of	Pariance dibuni IF
\parallel	Aff. Posting	the estate was sold in May 2005. Ms. Lassley is in	Reviewed by: JF
	Status Rpt UCCJEA	possession of all of the escrow documents.	Reviewed on: 02/14/14 Updates:
	Citation	Disbursements were made and Ms. Lassley has all	Recommendation:
	FTB Notice	of the documentation. She will prepare a Petition	File 29 - Sharrah
		for Final Distribution based on what was done.	1 2. 4
		Supplemental Declaration of Pamela Lassley filed	
		01/27/14 attaches a copy of the Inventory &	
		Appraisal that was signed 06/07/05 valuing the	
		assets of the estate at \$149,000.00.	
			20